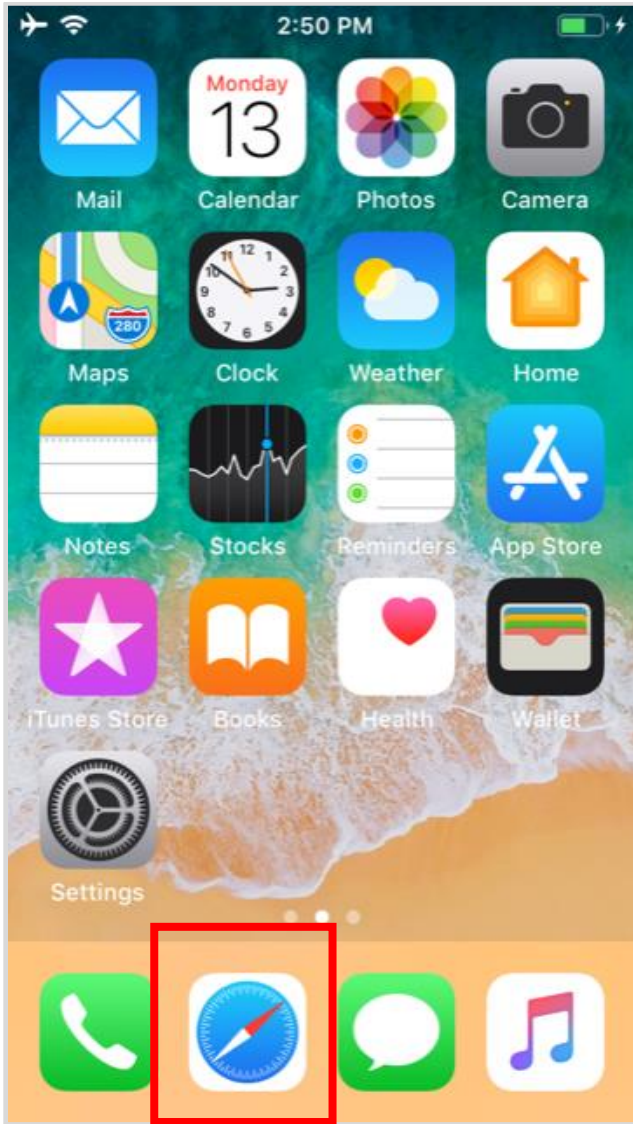


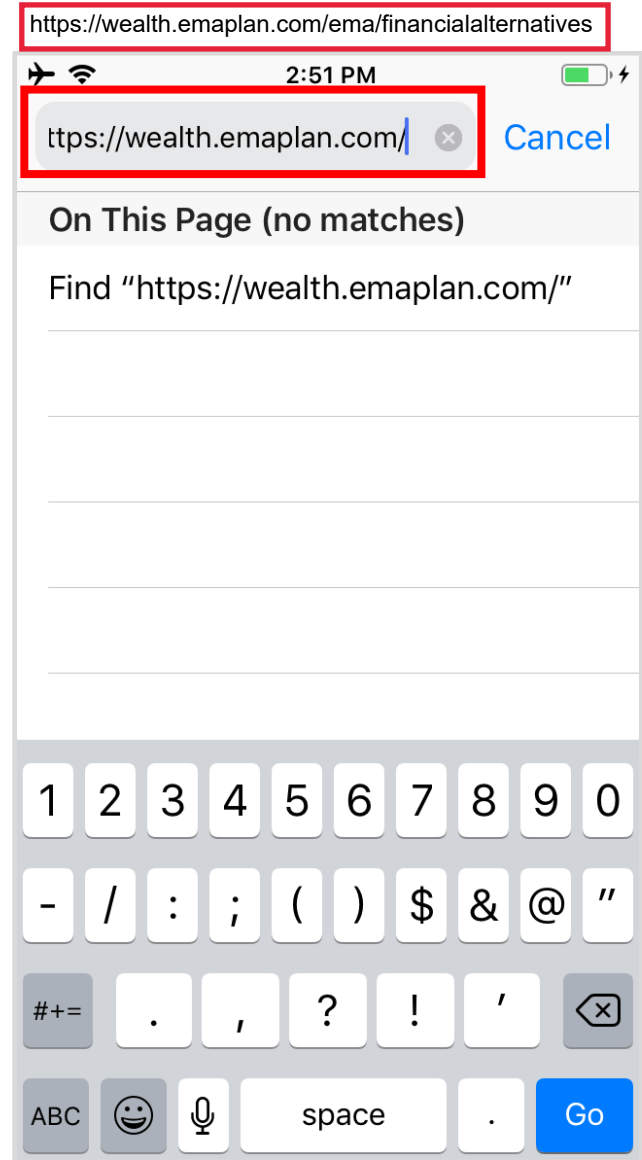
# Create an iPhone Bookmark

This training guide will demonstrate how to add your financial portal access as a bookmark on your smartphone or device.

1. Open Safari on your iPhone or iPad.



2. Enter in your log-in URL into the web address field.

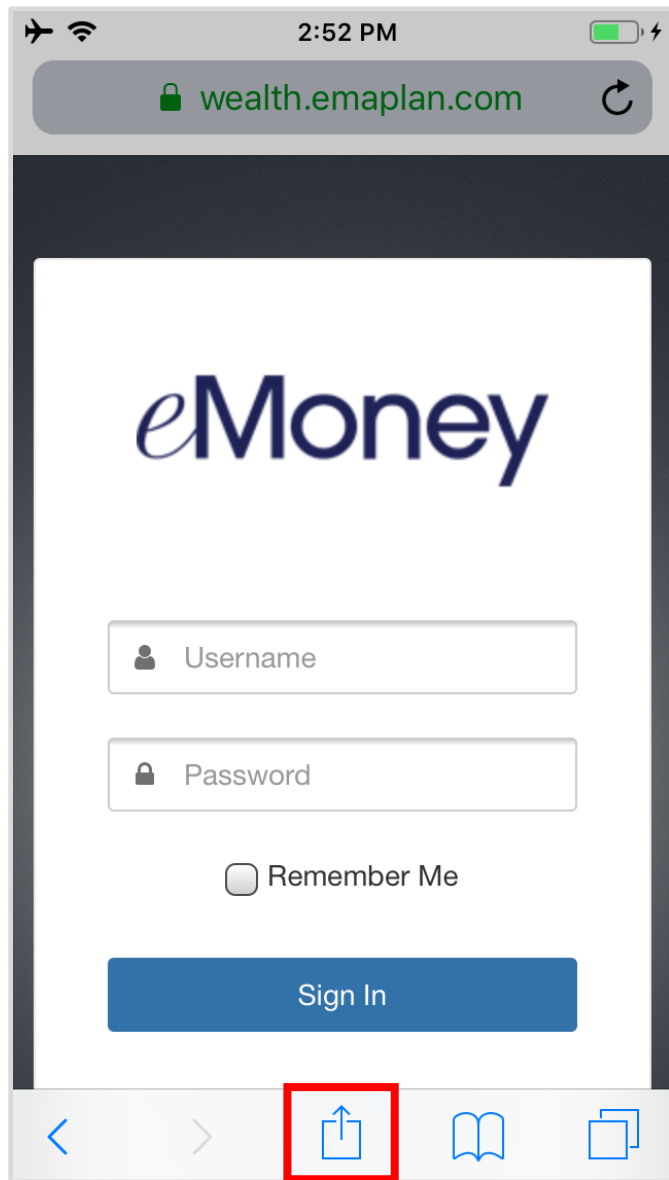


### Please Note:

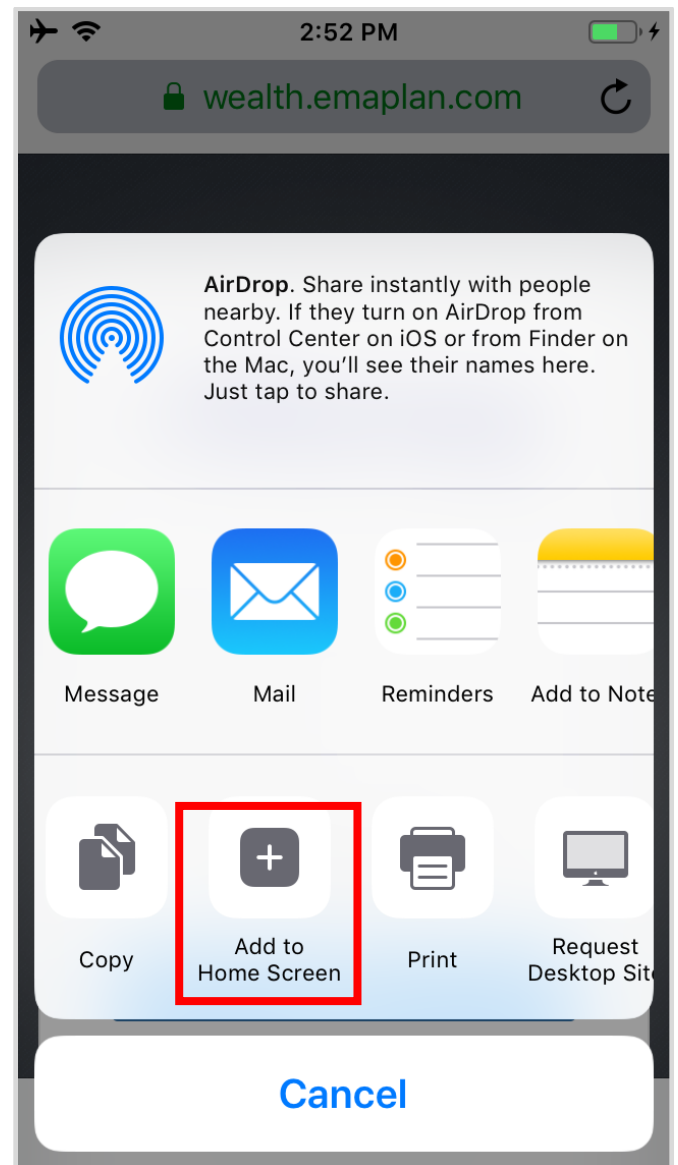
To find the URL, please reference the confirmation email sent when you initially registered for your website access or contact your Advisor.

# Create an iPhone Bookmark

3. Tap the highlighted icon below.

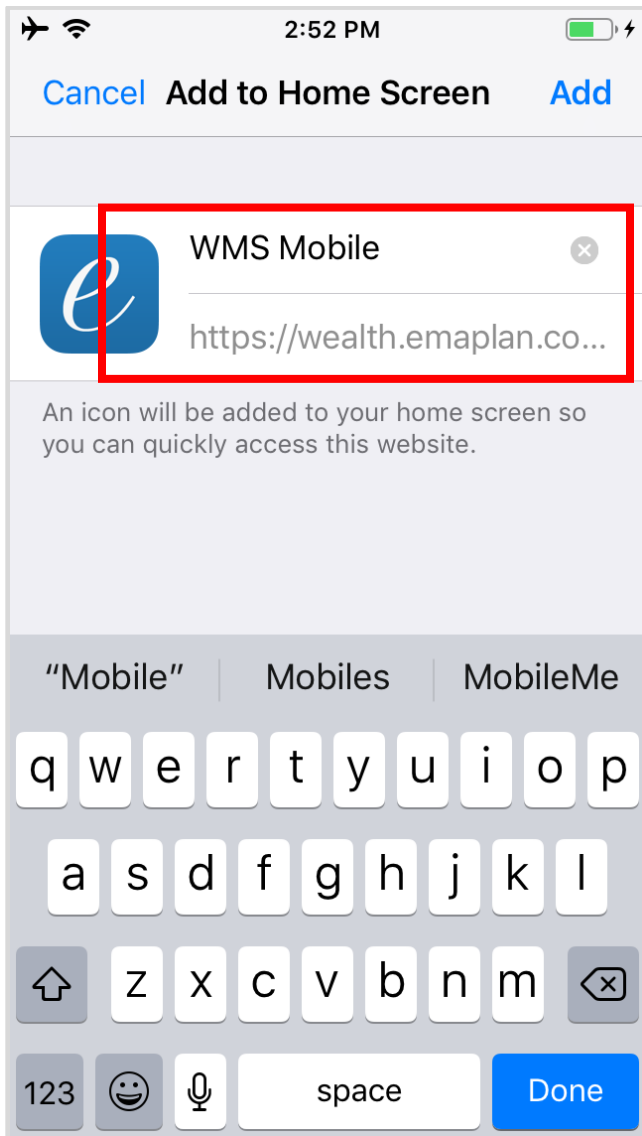


4. Choose to Add to Home Screen.



# Create an iPhone Bookmark

5. Customize the App Name & tap Add.



6. The log in bookmark will now be accessible from your home page!

